

# QUERY REWRITING:

## *Limits and Possibilities*

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# ONTOLOGY-MEDIATED QUERY ANSWERING (OMQA)



**incomplete  
database**



**ontology**

*domain knowledge*



**user query**

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**patient data**

“Melanie has listeriosis”  
“Paul has Lyme disease”



**medical knowledge**

“Listeriosis & Lyme disease  
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**user query**

“Find all patients with  
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## Why use an ontology?

- **extend the vocabulary** (making queries easier to formulate)
- provide a **unified view of multiple data sources**
- obtain **more answers to queries** (by exploiting domain knowledge)

Ontologies formulated using **description logics (DLs)**:

- family of **decidable fragments of first-order logic**
- **basis for OWL** web ontology language (W3C)
- range from **fairly simple to highly expressive**
- **complexity of query answering well understood**

In this talk, mainly focus on three particular DLs:

- **DL-Lite<sub>R</sub>,  $\mathcal{EL}$ ,  $\mathcal{ALC}$**

Consider two types of queries:

- **conjunctive queries (CQs)** - aka select-project-join queries
- **instance queries (IQs)**

## BRIEF INTRO TO DLS & OMQA

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In  $\mathcal{ALC}$ , we have the following concept constructors:

- **top concept**  $\top$  (acts as a “wildcard”, denotes set of all things)
- **bottom concept**  $\perp$  (denotes empty set)
- **conjunction** ( $\sqcap$ ), **disjunction** ( $\sqcup$ ), **negation** ( $\neg$ )
- restricted forms of **existential and universal quantification** ( $\exists, \forall$ )

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An  $\mathcal{ALC}$  TBox (ontology) is a set of **concept inclusions**  $C \sqsubseteq D$ , where

$$C, D := \top \mid \perp \mid A \mid \neg C \mid C \sqcap D \mid C \sqcup D \mid \exists r.C \mid \forall r.C$$

where  $A$  is an atomic concept,  $r$  an atomic role.

Intuitively,  $C \sqsubseteq D$  means “**everything that is a C is also a D**”



Professors and lecturers are disjoint classes of faculty

$$\text{Prof} \sqsubseteq \text{Faculty} \quad \text{Lect} \sqsubseteq \text{Faculty} \quad \text{Prof} \sqsubseteq \neg \text{Lect}$$

Every grad student is supervised by a professor

$$\text{GradSt} \sqsubseteq \exists \text{supervisedBy}.\text{Prof}$$

Grad students are students, and they only take graduate courses

$$\text{GradSt} \sqsubseteq \text{Student} \sqcap \forall \text{takesC}.\text{GradC}$$

FO translation:  $\forall x (\text{GradSt}(x) \rightarrow (\text{Student}(x) \wedge \forall y \text{takesC}(x,y) \rightarrow \text{GradC}(y)))$

In  $\mathcal{EL}$ , **complex concepts** are constructed as follows:

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**Advantage w.r.t.  $\mathcal{ALC}$** : reasoning much simpler (**P**TIME vs. **EX**PTIME)

Despite lower expressivity,  $\mathcal{EL}$  **very useful in practice**

- used for many **biomedical ontologies**, including **SNOMED**
- importance witnessed by **OWL 2 EL profile**

Also consider  $\mathcal{ELI} = \mathcal{EL} + \text{inverse roles } (r^-)$

We present the **dialect DL-Lite<sub>R</sub>** (which underlies **OWL 2 QL profile**).

DL-Lite<sub>R</sub> TBoxes contain

- **concept inclusions**  $B_1 \sqsubseteq B_2, B_1 \sqsubseteq \neg B_2$
- **role inclusions**  $S_1 \sqsubseteq S_2, S_1 \sqsubseteq \neg S_2$

where  $B := A \mid \exists S$      $S := r \mid r^-$

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**Example TBox inclusions:**

- Every professor teaches something: **Prof**  $\sqsubseteq \exists$ **teaches**
- Everything that is taught is a course:  **$\exists$ teaches<sup>-</sup>**  $\sqsubseteq$  **Course**
- Head of dept implies member of dept: **headOf**  $\sqsubseteq$  **memberOf**

**Instance queries (IQs):** find instances of a given concept or role

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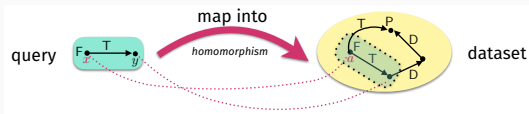
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**Conjunctive queries (CQs)** ~ SPJ queries in SQL, BGPs in SPARQL  
conjunctions of atoms, some variables can be existentially quantified

$\exists y. \text{Faculty}(x) \wedge \text{teaches}(x, y)$

(find all faculty members that teach something)

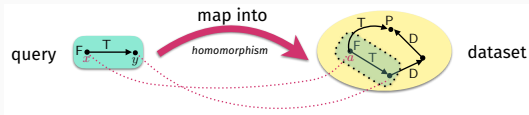
## Answering CQs in **database setting**



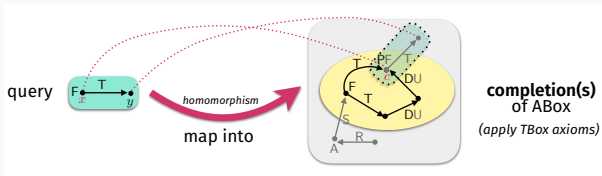


# ONTOLOGY-MEDIATED QUERY ANSWERING

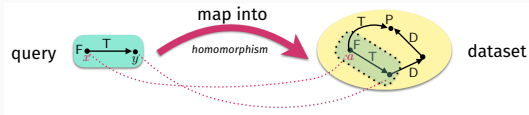
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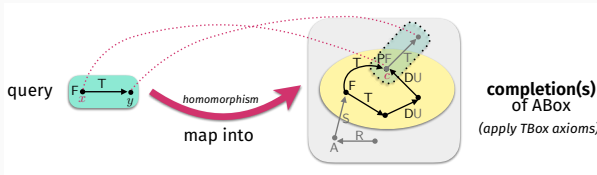
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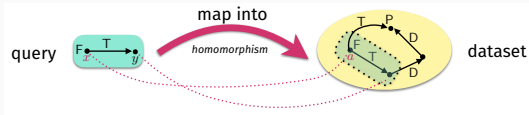


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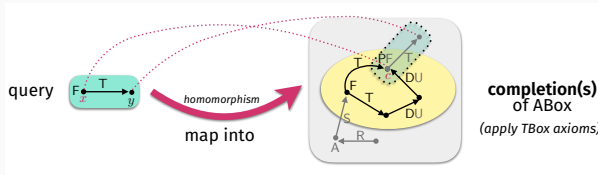


**Certain answers:** tuples  $\vec{a}$  of individuals such that  $\mathcal{T}, \mathcal{A} \models q(\vec{a})$

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**Ontology-mediated query (OMQ):** pair  $(\mathcal{T}, q)$  with  $\mathcal{T}$  a TBox,  $q$  a query

## QUERY REWRITING

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Idea: reduce OMQA to database query evaluation

- **rewriting step**: OMQ  $(\mathcal{T}, q) \rightsquigarrow$  first-order (SQL) query  $q'$
- **evaluation step**: evaluate query  $q'$  using relational DB system

Advantage: harness efficiency of relational database systems

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Key notion: **first-order (FO) rewriting**

- FO query  $q'$  is an FO-rewriting of  $(\mathcal{T}, q)$  iff for every ABox  $\mathcal{A}$ :

$$\mathcal{T}, \mathcal{A} \models q(\vec{a}) \quad \Leftrightarrow \quad DB_{\mathcal{A}} \models q'(\vec{a})$$

Informally: **evaluating  $q'$  over  $\mathcal{A}$  (viewed as DB) gives correct result**

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Can also consider **Datalog rewritings**, defined analogously

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TBox  $\mathcal{T} = \{ \exists \text{supervises} \sqsubseteq \text{Prof supervises} \sqsubseteq \text{involved} \sqsubseteq \text{IntroC} \}$

Query  $q_0 = \text{Prof}(x) \wedge \text{involved}(x, y) \wedge \text{IntroC}(y)$

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TBox  $\mathcal{T} = \{ \exists \text{supervises} \sqsubseteq \text{Prof supervises} \sqsubseteq \text{involved } 100S \sqsubseteq \text{IntroC} \}$

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Get FO-rewriting by taking disjunction of  $q_0$  and following queries:

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$$q_2 = \text{supervises}(x, y) \wedge \text{IntroC}(y)$$

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$$q_5 = \exists z \text{supervises}(x, z) \wedge \text{involved}(x, y) \wedge 100S(y)$$

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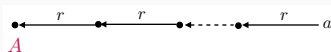
$$q_6 = \text{supervises}(x, y) \wedge 100S(y)$$

**Note:** existence of FO-rewritings  $\Rightarrow$  **very low data complexity (AC<sub>0</sub>)**

## WHAT ABOUT EL?

In  $\mathcal{EL}$ , **FO-rewritings need not exist:**

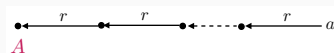
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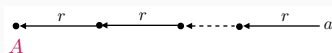
- Datalog program  $\Pi$ :  $r(x,y) \wedge A(x) \rightarrow A(y) \quad A(x) \rightarrow \text{goal}(x)$
- $\mathcal{T}, \mathcal{A} \models A(a)$  iff can derive  $\text{goal}(a)$  from  $\mathcal{A}$  using  $\Pi$

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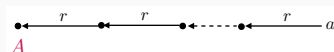
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**Note:** also get Datalog rewritings for many extensions of  $\mathcal{EL}$

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Culprit: presence of disjunction

Encoding of non-3-colourability:

TBox axioms:

- $T \sqsubseteq R \sqcup G \sqcup B$
- $B \sqcap \exists \text{edge}.B \sqsubseteq \text{clash}$  (same for  $R, G$ )

Graph is 3-colourable  $\Leftrightarrow$  Boolean query  $\exists x.\text{clash}(x)$  not entailed

To **gain better understanding of query rewriting**, we consider the following natural questions:

### 1. Size of rewritings

DL-Lite

- How large are the rewritten queries?

### 2. Optimality of rewritings

DL-Lite

- Can we achieve optimal complexity via query rewriting?

### 3. Existence of rewritings

beyond DL-Lite

- When is query rewriting applicable?

## SIZE OF REWRITINGS

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- Query:  $A_1^0(x) \wedge \dots \wedge A_n^0(x)$
- Ontology:  $A_1^1 \sqsubseteq A_1^0 \quad A_2^1 \sqsubseteq A_2^0 \quad \dots \quad A_n^1 \sqsubseteq A_n^0$
- Rewriting:  $\bigvee_{(i_1, \dots, i_n) \in \{0,1\}^n} A_1^{i_1}(x) \wedge A_2^{i_2}(x) \wedge \dots \wedge A_n^{i_n}(x)$

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But: simple polysize FO-rewriting does exist!  $\bigwedge_{i=1}^n (A_i^0(x) \vee A_i^1(x))$

PE-rewritings: **positive existential queries** (only  $\exists$ ,  $\wedge$ ,  $\vee$ )

$$(r(x, y) \vee s(y, x)) \wedge (A(x) \vee (B(x) \wedge \exists z p(x, z))) \wedge (A(y) \vee (B(y) \wedge \exists z p(y, z)))$$



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**NDL**-rewritings: **non-recursive Datalog queries**

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**FO**-rewritings: **first-order queries** (can also use  $\forall, \neg$ )

What if we replace UCQs by PE / NDL / FO?

Do we get polysize rewritings?

(Note: focus on so-called pure rewritings - no special constants)

## Exponential blowup unavoidable for PE / NDL-rewritings

Formally: sequence of CQs  $q_n$  and DL-Lite<sub>R</sub> TBoxes  $\mathcal{T}_n$  such that

- **PE- and NDL-rewritings** of  $(q_n$  and  $\mathcal{T}_n$  are **exponential** in  $|q_n| + |\mathcal{T}_n|$
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Key proof step: **reduce CNF satisfiability to CQ answering in DL-Lite<sub>R</sub>**

- **TBox generates full binary tree**, leaves represent prop. valuations
  - depth of tree = number of variables
- **tree-shaped query** selects valuation, checks clauses are satisfied
  - number of leaves / branches in query = number of clauses

Depth of TBox =

maximum depth of generated trees in canonical model / chase

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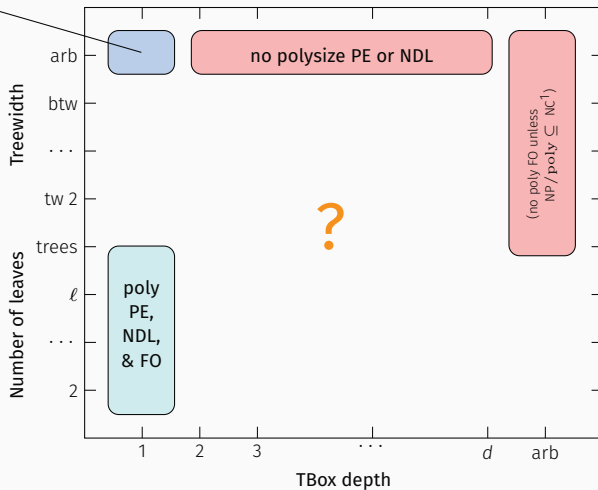
### Depth 1 TBoxes:

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- no polysize FO-rewritings unless  $\text{NL/poly} \subseteq \text{NC}^1$
- but: polysize PE-rewritings for tree-shaped queries

# MAP OF RESULTS SO FAR

no poly PE but poly NDL

no poly FO unless  $NL/poly \subseteq NC^1$



Two dimensions:

- type of TBox
- type of query

*depth 1, depth 2, ..., arbitrary*  
*tree-shaped / arbitrary*

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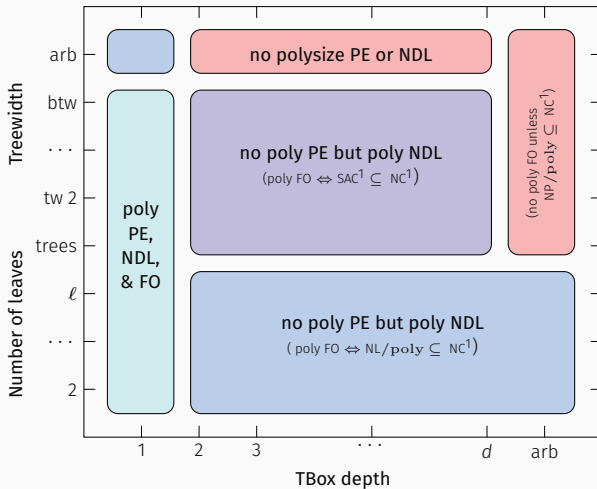
What about **bounded treewidth queries**?

What about **restricted classes of tree-shaped queries**?

- linear queries
- tree-shaped queries with **fixed number of leaves**



no poly PE but poly NDL  
 no poly PE but poly NDL



### Bounded depth TBox + bounded treewidth CQs

- no polysize PE-rewritings
- polysize NDL-rewritings do exist
- no polysize FO-rewritings (unless  $SAC^1 \subseteq NC^1$ )

### Tree-shaped CQs with bounded number of leaves

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- no polysize FO-rewritings (unless  $NL/poly \subseteq NC^1$ )

Negative results hold already for: **depth 2 + linear queries**

Standard **computational complexity not the right tool**

- can be used to show **no polytime-computable rewriting**
- ... **but not that no polysize rewriting exists**

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**No family of polysize mon. Boolean formulas computing REACH<sub>n</sub>**

Associate Boolean functions with query-TBox pair  $(q, \mathcal{T})$

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**Primitive evaluation function**  $f_{q, \mathcal{T}}^{\text{prim}}$

- input vector  $\vec{u} \sim$  **single-individual ABox**  $\mathcal{A}_{\vec{u}}$  ind  $a$ 
  - $p_A$  means concept  $A$  is present,  $p_r$  means  $r$  self-loop
- $f_{q, \mathcal{T}}^{\text{prim}}(\vec{u}) = 1$  if  $(\mathcal{T}, \mathcal{A}_{\vec{u}}) \models q(a, \dots, a)$



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**Tree-witness hypergraph function**  $f_{q, \mathcal{T}}^{\text{tw}}$ :

- input vector  $\vec{u} \sim$  **abstract description of how query mapped into canonical model**
  - $p_\alpha$  means atom  $\alpha$  mapped into ABox
  - $p_t$  means tree-witness (subquery)  $t$  mapped to existential part
- $f_{q, \mathcal{T}}^{\text{tw}}(\vec{u}) = 1$  if  $\vec{u}$  describes a partition of the atoms in  $q$

### Types of rewritings $\rightsquigarrow$ ways of representing Boolean functions

---

PE-rewritings	monotone Boolean formulas
---------------	---------------------------

NDL-rewritings	monotone Boolean circuits
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### Tree-witness hypergraph func. $\Rightarrow$ upper bounds on rewriting size

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Exploit **circuit complexity results** about **(in)existence of small formulas / circuits** computing different classes of Boolean functions

## OPTIMALITY OF REWRITINGS

---

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Actually, not much!

Small rewritings do not guarantee low complexity

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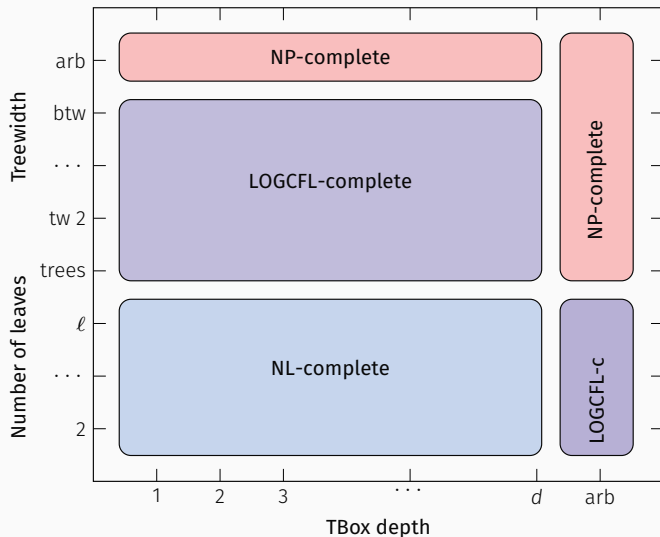
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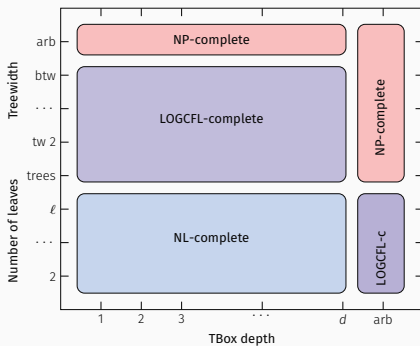
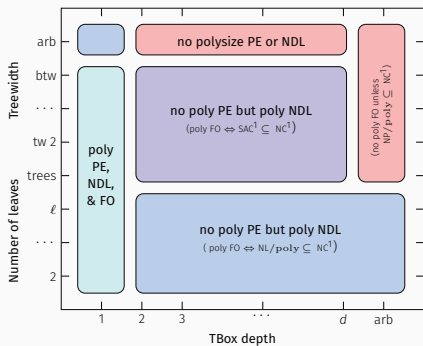
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Motivated the study of the **complexity landscape of query answering**

Consider **combined complexity** (data complexity is same in all cases)

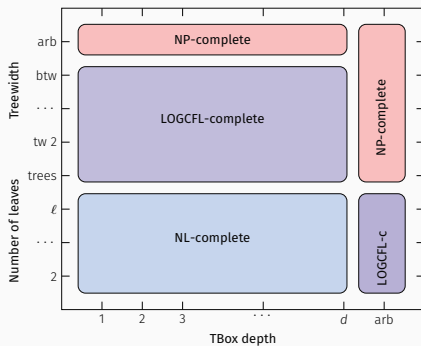
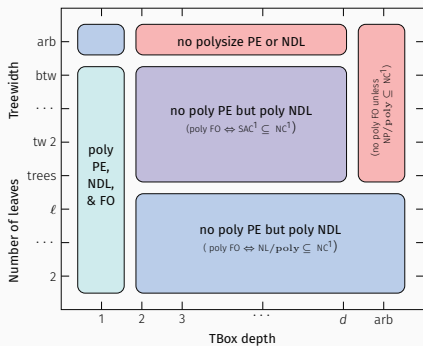


# COMPARING THE LANDSCAPES



polysize NDL-rewritings  $\sim$  polynomial (LOGCFL / NL) complexity

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Can we marry the positive succinctness & complexity results?

For the three well-behaved classes of OMQs, define

**NDL-rewritings of optimal complexity:**

- rewriting can be constructed by  $L^C$  transducer
- evaluating the rewriting can be done in  $C$

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Key step: identify **classes of NDL programs** with **right complexity**

- **NL:** linear NDL-programs of **bounded width** (# vars per rule)

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**Preliminary experiments** with **simple OMQs** (depth 1, linear CQs):

- compared with **other NDL-rewritings** (Clipper, Rapid, Presto)
- **our rewritings grow linearly** with increasing query size
- **other systems** produce rewritings that **grow exponentially**
- **our rewritings usually evaluated faster**

Upper bound on **time needed to evaluate our NDL-rewritings**:

- **depth  $d$  / number of leaves  $\ell$  occur in the exponent**



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**Parameterized complexity** of answering tree-shaped OMQs  $(\mathcal{T}, q)$ :

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**Parameterized complexity** of answering tree-shaped OMQs  $(\mathcal{T}, q)$ :

- parameters: depth  $d$  of  $\mathcal{T}$ , number  $\ell$  of leaves in CQs
- **not FPT** if **depth  $d$**  taken as parameter W[2]-hard
- **not FPT** if number of **leaves  $\ell$**  taken as parameter W[1]-hard

Message: for good performance, **want  $d$  and  $\ell$  small**

## EXISTENCE OF REWRITINGS

---

We have seen that:

- for  $\mathcal{EL}$  ontologies, **FO-rewritings need not exist**
- for  $\mathcal{ALC}$  ontologies, **FO- and Datalog rewritings may not exist**

But these are **worst-case results**

- only say that some OMQ that does not have a rewriting
- **possible** that **rewritings exist** for many **ontologies and queries encountered in practice**

To **extend the applicability of query rewriting** beyond DL-Lite:

- devise **ways of identifying 'good cases'**
- **construct rewritings** when they exist

Use  $(\mathcal{L}, \mathcal{Q})$  to denote set of **OMQs**  $(\mathcal{T}, q)$  where:

- $\mathcal{T}$  is an  $\mathcal{L}$ -TBox
- $q$  is a query from  $\mathcal{Q}$

$$\mathcal{Q} \in \{\text{IQ}, \text{CQ}\}$$

For example:  $(\mathcal{EL}, \text{CQ})$ ,  $(\mathcal{ALC}, \text{IQ})$

### FO-rewritability in $(\mathcal{L}, \mathcal{Q})$

- Input: OMQ  $(\mathcal{T}, q)$  from  $(\mathcal{L}, \mathcal{Q})$
- Problem: **decide whether  $(\mathcal{T}, q)$  has an FO-rewriting**

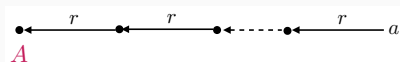
**Datalog-rewritability** decision problem can be **defined analogously**

We have the following results:

- FO-rewritability is **EXP-complete** in  $(\mathcal{EL}, \text{IQ})$  and  $(\mathcal{ELI}, \text{IQ})$
- FO-rewritability is **EXP-complete** in  $(\mathcal{EL}, \text{CQ})$
- FO-rewritability is **2EXP-complete** in  $(\mathcal{ELI}, \text{CQ})$

What makes FO-rewritability so difficult?

Consider TBox  $\mathcal{T} = \{\exists r.A \sqsubseteq A, \exists r.T \sqsubseteq A\}$  IQ  $A(x)$



FO-rewriting exists:  $A(x) \vee \exists y r(x, y)$

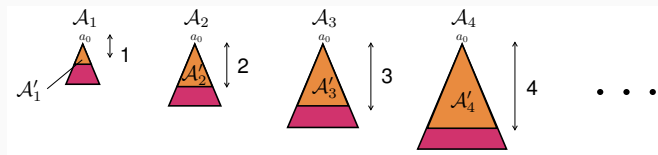
Reason:  $\exists r.T \sqsubseteq A$  **cancel effect of recursive**  $\exists r.A \sqsubseteq A$

- such cancellations can be **quite complicated and difficult to detect**

## PROOF IDEA FOR UPPER BOUNDS

Characterization of non-existence of FO-rewriting:

OMQ  $(\mathcal{T}, A(x))$  is **not FO-rewritable** iff there exist tree-shaped ABoxes

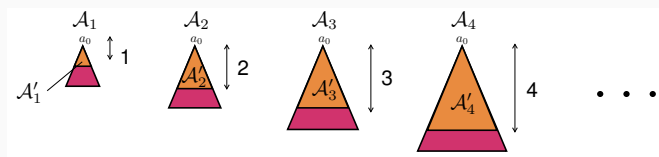


such that for all  $i \geq 1$ :  $\mathcal{T}, \mathcal{A}_i \models A(a_0)$  and  $\mathcal{T}, \mathcal{A}'_i \not\models A(a_0)$



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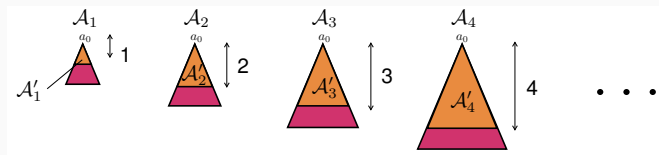
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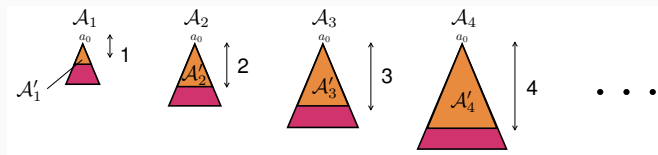
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Can **generalize this technique to handle CQs** as well

Use **existing backwards-chaining rewriting procedure**

- if **FO-rewriting** does exist, **terminates** and **outputs UCQ-rewriting**
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Experimental results are **very encouraging**:

- **terminates quickly**, produced **rewritings** are **typically small**
- suggests that in practice **FO-rewritings do exist** for **majority of IQs**

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Lower bound: reduction from exponential grid tiling problem

Upper bound: connection to constraint satisfaction problems (CSPs)

- $\text{CSP}(\mathfrak{B})$ : decide if homomorphism from input structure  $\mathcal{D}$  into  $\mathfrak{B}$
- (Boolean) OMQs in  $(\mathcal{ALC}, \text{IQ}) \sim$  (complement of) CSPs
- exponential reduction to problem of deciding whether a CSP is definable in FO / Datalog
- use NP upper bounds for latter problems [LLT07] [FKKMMW09]

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Recently: shown to be decidable and 2NEXPTIME-complete

## CONCLUDING REMARKS

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## Ontology-mediated query answering:

- new paradigm for intelligent information systems
- offers many **advantages**, but also **computational challenges**

## Query rewriting promising algorithmic approach

Many interesting problems related to OMQA and query rewriting:

- **succinctness of rewritings** (Boolean functions, circuit complexity)
- **optimality of rewritings** (Datalog fragments, param. complexity)
- **existence of FO and Datalog rewritings** (automata, CSP / MMSNP)

## Lots left to do!

- **experiment + optimize NDL-rewritings, evaluation strategies**
- develop **practical algorithms** going **beyond  $\mathcal{EL}$  and IQs**



QUESTIONS ?

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