Ontologies & Description Logics

M2 KNOWLEDGE REPRESENTATION

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LIGHTWEIGHT ONTOLOGY LANGUAGES

Some applications require very large ontologies and/or data

Scalability concerns led to proposal of DLs with lower complexity

\mathcal{EL} family of DLs

(basis for OWL 2 EL)

- · designed to allow efficient reasoning with large ontologies
- · key technique: saturation (~ forward chaining)

DL-Lite family of DLs

(basis for OWL 2 QL)

- · designed for ontology-mediated query answering
- key technique: query rewriting (∼ backward chaining)

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REASONING IN \mathcal{EL}

THE EL FAMILY: SIMPLER LOGICS FOR SCALABLE REASONING

The $logic \mathcal{EL}$ and its extensions are designed for applications requiring very large ontologies.

This family of DLs is well suited for biomedical applications.

Examples of large biomedical ontologies:

- · GO (Gene Ontology), around 20,000 concepts
- · NCI (cancer ontology), around 30,000 concepts
- · SNOMED (medical ontology), over 350,000 concepts (!)

SYNTAX OF EL

In \mathcal{EL} , complex concepts are built as follows:

$$C := \top \mid A \mid C_1 \sqcap C_2 \mid \exists r.C$$

Only concept inclusions $C_1 \sqsubseteq C_2$ in the TBox

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Some possible extensions:

- ⊥ (to express disjoint classes)
- · domain restrictions $dom(r) \sqsubseteq C$
- · range restrictions range(r) $\sqsubseteq C$
- · complex role inclusions $r_1 \circ ... \circ r_n \sqsubseteq r_{n+1}$ (transitivity: $r \circ r \sqsubseteq r$)

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We will focus on plain \mathcal{EL} (without these extensions)

NORMAL FORM FOR EL TBOXES

 \mathcal{T} is in **normal form** if it contains only inclusions of the forms:

$$A \sqsubseteq B \quad A_1 \sqcap A_2 \sqsubseteq B \quad A \sqsubseteq \exists r.B \quad \exists r.A \sqsubseteq B$$

where A, A_1, A_2, B are concept names (or \top).

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Theorem: for every \mathcal{EL} TBox \mathcal{T} , we can construct in PTIME a TBox \mathcal{T}' in normal form (possibly using new concept names) such that:

- for every inclusion $C \sqsubseteq D$ which uses only concept names from \mathcal{T} , we have $\mathcal{T} \models C \sqsubseteq D$ iff $\mathcal{T}' \models C \sqsubseteq D$
- · for every ABox $\mathcal A$ and assertion α that only uses concept names from $(\mathcal T,\mathcal A)$, we have $\mathcal T,\mathcal A\models\alpha$ iff $\mathcal T',\mathcal A\models\alpha$

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- · for every ABox \mathcal{A} and assertion α that only uses concept names from $(\mathcal{T}, \mathcal{A})$, we have $\mathcal{T}, \mathcal{A} \models \alpha$ iff $\mathcal{T}', \mathcal{A} \models \alpha$

More specifically: \mathcal{T}' is a **conservative extension** of \mathcal{T} (see exercises)

NORMALIZATION PROCEDURE

Exhaustively apply the following **normalization rules** to \mathcal{T} : (any order)

```
\widehat{D} \sqsubseteq \widehat{E} \qquad \qquad \widehat{D} \sqsubseteq A_{\text{new}} \qquad A_{\text{new}} \sqsubseteq \widehat{E}
C \sqcap \widehat{D} \sqsubseteq B \qquad \qquad \qquad \widehat{D} \sqsubseteq A_{\text{new}} \qquad C \sqcap A_{\text{new}} \sqsubseteq B
\widehat{D} \sqcap C \sqsubseteq B \qquad \qquad \qquad \widehat{D} \sqsubseteq A_{\text{new}} \qquad A_{\text{new}} \sqcap C \sqsubseteq B
\exists r. \widehat{D} \sqsubseteq B \qquad \qquad \qquad \widehat{D} \sqsubseteq A_{\text{new}} \qquad \exists r. A_{\text{new}} \sqsubseteq B
B \sqsubseteq \exists r. \widehat{D} \qquad \qquad \qquad B \sqsubseteq \exists r. A_{\text{new}} \qquad A_{\text{new}} \sqsubseteq \widehat{D}
B \sqsubseteq D \sqcap E \qquad \qquad \qquad B \sqsubseteq D \qquad B \sqsubseteq E
```

where:

- \cdot C, D, E are arbitrary \mathcal{EL} concepts,
- \widehat{D} , \widehat{E} are neither concept names nor \top ,
- · B is a concept name,
- · Anew is a fresh (new) concept name

EXAMPLE: NORMALIZATION

Applying the fourth rule to $\exists r.(\exists s.A \sqcap H) \sqsubseteq B \sqcap D$

$$\exists s. A \sqcap H \sqsubseteq \mathbf{E} \qquad \exists r. \mathbf{E} \sqsubseteq B \sqcap D$$

Use third rule to transform $\exists s.A \sqcap H \sqsubseteq E$ into

$$\exists s. A \sqsubseteq \mathbf{F} \qquad \mathbf{F} \sqcap H \sqsubseteq E$$

Last rule used to replace $\exists \mathbf{r}.\mathbf{E} \sqsubseteq \mathbf{B} \sqcap \mathbf{D}$ by

$$\exists r.E \sqsubseteq B \qquad \exists r.E \sqsubseteq D$$

End result:

$$\exists s.A \sqsubseteq F \quad F \sqcap H \sqsubseteq E \quad \exists r.E \sqsubseteq B \quad \exists r.E \sqsubseteq D$$

SATURATION RULES FOR EL

Rules for deriving ontology axioms

$$\frac{}{A \sqsubseteq A} \quad \text{T1} \qquad \frac{}{A \sqsubseteq T} \quad \text{T2} \qquad \frac{A \sqsubseteq B \quad B \sqsubseteq D}{A \sqsubseteq D} \quad \text{T3}$$

Rules for deriving assertions

$$\frac{A \sqsubseteq B \quad A(c)}{B(c)} \quad \text{A1} \quad \frac{A_1 \sqcap A_2 \sqsubseteq B \quad A_1(c) \quad A_2(c)}{B(c)} \quad \text{A2} \quad \frac{\exists r.A \sqsubseteq B \quad r(c,d) \quad A(d)}{B(c)} \quad \text{A3}$$

Premises = axioms / assertions above the line Conclusion = axiom / assertion below the line

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Instantiated rule with premises $\alpha_1, \ldots, \alpha_n$ and conclusion β is applicable in \mathcal{K} if $\{\alpha_1, \ldots, \alpha_n\} \subseteq \mathcal{K}$ and $\beta \notin \mathcal{K}$

· in this case, can apply the rule by adding β to $\mathcal K$

Saturation procedure: **exhaustively apply instantiated rules** until no rule is applicable

EXAMPLE: SATURATION RULES

TBox $\mathcal T$ contains axioms:

- (1) ∃hasIngred.Spicy⊑Spicy (2) Spicy □ Dish⊑SpicyDish
 - (3) ArrabSauce⊑∃hasIngred.Chili (4) Chili⊑Spicy

ABox \mathcal{A} contains:

(5) Dish(p) (6) hasIngred(p,s) (7) ArrabSauce(s)

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Saturation procedure adds the following axioms and assertions:

- (8) ArrabSauce ⊆ Spicy using (1), (3), (4) and rule T5
- (9) Spicy(s) using (7), (8), and rule A1
- (10) Spicy(p) using (1), (6), (9), and rule A3
- (11) SpicyDish(p) using (2), (5), (10), and rule A2

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Examining the result, return p as answer to instance query q(x) = SpicyDish(x)

Denote by $sat(\mathcal{K})$ or $sat(\mathcal{T}, \mathcal{A})$ (resp. $sat(\mathcal{T})$) result of exhaustively applying saturation rules to KB $\mathcal{K} = (\mathcal{T}, \mathcal{A})$ (resp. TBox \mathcal{T})

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To find all instances of concept name A w.r.t. $\mathcal{K} = (\mathcal{T}, \mathcal{A})$:

- 1. Normalize \mathcal{T} , yielding \mathcal{T}' , then construct $sat(\mathcal{T}',\mathcal{A})$
- 2. Return all individuals c such that $A(c) \in sat(\mathcal{T}', \mathcal{A})$.

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To **test whether** $\mathcal{T} \models A \sqsubseteq B$ (A, B concept names):

- 1. Normalize \mathcal{T} , yielding \mathcal{T}' , then construct $sat(\mathcal{T}')$ (can alternatively construct $sat(\mathcal{T}', \mathcal{A})$ if have an ABox \mathcal{A})
- 2. Check if $sat(\mathcal{T}')$ contains $A \sqsubseteq B$, return yes if so, else no.

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- 2. Check if $sat(\mathcal{T}')$ contains $A \sqsubseteq B$, return yes if so, else no.

What about assertions / inclusions involving complex concepts?

- · Use new concept names to represent complex concepts, e.g. if C is a complex concept, add $X_C \sqsubseteq C$ and $C \sqsubseteq X_C$ to \mathcal{T} (with X_C fresh).
- · Proceed as above but use X_C in place of C.

PROPERTIES OF SATURATION PROCEDURE

Theorem. All exhaustive sequences of rule applications lead to a unique saturated KB.

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Theorem. The saturation procedure is **correct** and **complete** for axiom entailment and instance checking involving concept names. Specifically:

• for every concept inclusion $A \sqsubseteq B$ (with A, B concept names): $\mathcal{T} \models A \sqsubseteq B \text{ iff } A \sqsubseteq B \in sat(\mathcal{K}) \text{ iff } A \sqsubseteq B \in sat(\mathcal{T})$

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- for every ABox assertion $\alpha = A(b)$ with A a concept name: $\mathcal{K} \models A(b)$ iff $A(b) \in sat(\mathcal{K})$

Next slides: sketch proofs for correctness and completeness

CORRECTNESS OF SATURATION

Aim to show that:

- · if $A \sqsubseteq B \in sat(\mathcal{K})$, then $\mathcal{T} \models A \sqsubseteq B$
- \cdot if $A(b) \in sat(\mathcal{K})$, then $\mathcal{K} \models A(b)$

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As $sat(\mathcal{K})$ is the result of a sequence of rule applications, it suffices to show the following lemma:

Lemma. If a saturation rule application produces β from the premises $\alpha_1, \ldots, \alpha_n$, and $\mathcal{K} \models \alpha_i$ $(1 \le i \le n)$, then $\mathcal{K} \models \beta$.

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Proof sketch:

- · trivial for rules T1 and T2 (produced axioms hold in any model)
- · easy arguments for other rules, e.g. for T3:
 - suppose $\mathcal{K} \models A \sqsubseteq B$ and $\mathcal{K} \models B \sqsubseteq D$, take any model \mathcal{I} of \mathcal{K} and $e \in A^{\mathcal{I}}$, must have $e \in B^{\mathcal{I}}$ due to $A \sqsubseteq B$, hence $e \in D^{\mathcal{I}}$ due to $B \sqsubseteq D$, yielding $\mathcal{I} \models A \sqsubseteq D$ as required

We prove the contrapositive, namely:

- · if $A \sqsubseteq B \notin sat(\mathcal{K})$, then $\mathcal{T} \not\models A \sqsubseteq B$
- · if $A(b) \not\in sat(\mathcal{K})$, then $\mathcal{K} \not\models A(b)$

We prove the contrapositive, namely:

- · if $A \sqsubseteq B \not\in sat(\mathcal{K})$, then $\mathcal{T} \not\models A \sqsubseteq B$
- · if $A(b) \notin sat(\mathcal{K})$, then $\mathcal{K} \not\models A(b)$

Proof strategy:

- · build an interpretation $\mathcal{C}_{\mathcal{K}}$ from $sat(\mathcal{K})$
- · show that $\mathcal{C}_{\mathcal{K}}$ is a model of \mathcal{K}
- · show that $\mathcal{C}_{\mathcal{K}} \not\models A \sqsubseteq B$ when $A \sqsubseteq B \not\in sat(\mathcal{K})$
- · show that $\mathcal{C}_{\mathcal{K}} \not\models \mathsf{A}(b)$ when $\mathsf{A}(b) \not\in \mathsf{sat}(\mathcal{K})$

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```
\Delta^{\mathcal{C}_{\mathcal{K}}} = \operatorname{Ind}(\mathcal{A}) \cup \{w_A \mid A \text{ concept name appearing in } \mathcal{K}\} \cup \{w_\top\}
```

$$A^{\mathcal{C}_{\mathcal{K}}} = \{b \mid A(b) \in \operatorname{sat}(\mathcal{K})\} \cup \{w_B \mid B \sqsubseteq A \in \operatorname{sat}(\mathcal{K})\}$$

$$r^{\mathcal{C}_{\mathcal{K}}} = \{(a,b) \mid r(a,b) \in \mathcal{K}\} \cup \{(w_A, w_B) \mid A \sqsubseteq \exists r.B \in sat(\mathcal{K})\}$$

$$\cup \{(a, w_B) \mid A \sqsubseteq \exists r.B \in sat(\mathcal{K}), A(a) \in sat(\mathcal{K}) \text{ for some } A\}$$

$$\cdot a^{\mathcal{C}_{\mathcal{K}}} = a \text{ for all } a \in \operatorname{Ind}(\mathcal{A})$$

where $Ind(\mathcal{A})$ is set of individual names in \mathcal{A}

Observe that by construction, we have:

$$\cdot \ \mathcal{C}_{\mathcal{K}} \not\models A \sqsubseteq B \text{ when } A \sqsubseteq B \not\in \operatorname{sat}(\mathcal{K})$$
 $w_A \in A^{\mathcal{C}_{\mathcal{K}}} \text{ but } w_A \not\in B^{\mathcal{C}_{\mathcal{K}}}$

$$\cdot \ \mathcal{C}_{\mathcal{K}} \not\models A(b) \text{ when } A(b) \not\in \operatorname{sat}(\mathcal{K})$$

for all concept names A,B and individuals b occurring in $\mathcal K$

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To show it is a **model of** \mathcal{T} , consider different kinds of axioms:

- · Case 1: $A \sqsubseteq B \in \mathcal{T}$ and $e \in A^{\mathcal{C}_{\mathcal{K}}}$
 - · If $e \in Ind(A)$, then $A(e) \in sat(K)$. Due to A1, $B(e) \in sat(K)$, so $e \in B^{C_K}$.
 - · If $e = w_D$, then $D \sqsubseteq A \in sat(\mathcal{T})$. Due to T3, $D \sqsubseteq B \in sat(\mathcal{T})$, so $e \in B^{C_K}$.

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- · Case 2: $A_1 \sqcap A_2 \sqsubseteq B \in \mathcal{T}$ and $e \in (A_1 \sqcap A_2)^{\mathcal{C}_{\mathcal{K}}}$
 - · similar argument using A2 and T4
- · Case 3: $A \sqsubseteq \exists r.B \in \mathcal{T} \text{ and } e \in A^{\mathcal{C}_{\mathcal{K}}}$
 - · argument uses T3
- · Case 4: $\exists r.A \sqsubseteq B, e' \in A^{\mathcal{C}_{\mathcal{K}}}$, and $(e, e') \in r^{\mathcal{C}_{\mathcal{K}}}$
 - · argument uses A3 and T5

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Call $\mathcal{C}_{\mathcal{K}}$ the (compact) canonical model for \mathcal{K}

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- · upper bound: saturation procedure from previous slides
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In practice:

· huge ontologies like SNOMED can be classified in a few seconds

EXTENSIONS OF EL

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- \cdot \perp
- · dom $(r) \sqsubseteq C$, range $(r) \sqsubseteq C$
- $\cdot r_1 \circ ... \circ r_n \sqsubseteq r_{n+1}$ (complex role inclusions)

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But adding any of the following makes reasoning EXPTIME-hard:

- · negation ¬
- disjunction □
- · at-least or at-most restrictions: $\geq 2r$, $\leq 1r$
- functional roles (funct r)
- · inverse roles r-

GLIMPSE AT ELI

The DL \mathcal{ELI} is obtained by adding inverse roles to \mathcal{EL}

Reasoning in \mathcal{ELI} is much more difficult (EXPTIME-complete)

However, \mathcal{ELI} retains some nice properties:

· admits a canonical model, hence no 'case-based' reasoning

Can extend saturation procedure to \mathcal{ELI}

- still deterministic
- · may be exponential since need to consider sets of concept names
 - · deduce $A \sqcap D \sqsubseteq \exists r.(B \sqcap D)$ from $A \sqsubseteq \exists r.B$ and $\exists r^{-}.D \sqsubseteq E$

In practice: \mathcal{ELI} and other 'Horn DLs' easier to handle than \mathcal{ALC}

REASONING IN DL-LITE

USING ONTOLOGIES TO ACCESS DATA

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DL-Lite family: designed for efficient conjunctive query answering

DL-LITE

We consider the dialect DL-Lite_R (basis for OWL 2 QL profile

· sometimes abbreviate to just 'DL-Lite'

DL-Lite_R axioms:

- · concept inclusions $B_1 \sqsubseteq B_2$, $B_1 \sqsubseteq \neg B_2$
- · role inclusions $S_1 \sqsubseteq S_2$, $S_1 \sqsubseteq \neg S_2$

where
$$B := A \mid \exists S$$
 $S := r \mid r^-$

DL-LITE

We consider the dialect DL-Lite_R (basis for OWL 2 QL profile

· sometimes abbreviate to just 'DL-Lite'

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Example axioms:

- · Every professor teaches something: Prof

 ∃teaches
- Everything that is taught is a course: ∃teaches⁻ ⊑ Course
- · Director of dept implies member of dept: $directorOf \sqsubseteq memberOf$

DL-LITE

We consider the dialect DL-Lite_R (basis for OWL 2 QL profile

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Note: **only basic ABox assertions** (A(c), r(c, d), s.t. A, r concept & role names)

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CONJUNCTIVE QUERIES

An **atom** takes the form $A(t_1)$ or $r(t_1, t_2)$ or $t_1 = t_2$ where:

- \cdot A is a concept name, r a role name
- \cdot each term t_i is either a variable or individual name

CONJUNCTIVE QUERIES

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A conjunctive query (CQ) has the form

$$q(x_1,\ldots,x_k) = \exists y_1,\ldots,y_m \ \alpha_1 \wedge \ldots \wedge \alpha_n$$

where each α_i is an atom with variables drawn from $x_1, \ldots, x_k, y_1, \ldots, y_m$.

- y_1, \dots, y_m are called quantified / existential variables
- $\cdot x_1, \dots, x_k$ are called answer variables

Note: where convenient, may treat CQs as sets of atoms, e.g. notation $\alpha \in q$ means α is a conjunct of q

Boolean CQ = CQ that has no answer variables

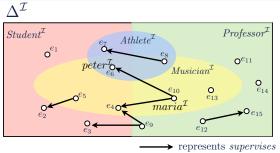
Satisfaction of a Boolean CQ in an interpretation:

Interpretation $\mathcal I$ satisfies a Boolean CQ q if there exists a function π mapping each term of q to an element of $\Delta^{\mathcal I}$ such that:

- · for every individual a in q: $\pi(a) = a^{\mathcal{I}}$
- · for every atom $A(t) \in q$: $\pi(t) \in A^{\mathcal{I}}$
- for every atom $r(t_1,t_2) \in q$: $(\pi(t_1),\pi(t_2)) \in r^{\mathcal{I}}$
- · for every atom $t_1=t_2\in q$: $\pi(t_1)=\pi(t_2)$

EXAMPLE: SATISFACTION IN AN INTERPRETATION

Reconsider the example interpretation \mathcal{I} :



Which of the following Boolean CQs are satisfied in \mathcal{I} ?

- (1) supervises(maria, peter)
- (2) $\exists x \, \text{supervises}(x, \text{peter}) \land \text{Student}(x)$
- (3) $\exists x, y \, \text{Musician}(x) \land \text{supervises}(x, y) \land \text{Athlete}(y)$
- (4) $\exists x, y, z \, supervises(x, y) \land supervises(y, z)$

Entailment of a Boolean CQ:

Boolean CQ q is entailed from \mathcal{K} (written $\mathcal{K} \models q$) if and only if every model of \mathcal{K} satisfies q.

Entailment of a Boolean CQ:

Boolean CQ q is entailed from K (written $K \models q$) if and only if every model of K satisfies q.

Certain answers to a CQ:

A tuple $\vec{a} = (a_1, \dots, a_k)$ of individuals from \mathcal{A} is a **certain answer to** $q(x_1, \dots, x_k)$ w.r.t. \mathcal{K} if and only if

$$\mathcal{K} \models q(\vec{a})$$

where $q(\vec{a})$ is the Boolean CQ q with every x_i replaced by a_i .

We denote by $\operatorname{cert}(q,\mathcal{K})$ the certain answers to q w.r.t. \mathcal{K}

EXAMPLE: CERTAIN ANSWERS

DL-Lite ontology:

```
Prof ⊆ Faculty Researcher ⊆ Faculty Faculty ⊆ ¬Course Prof ⊆ ∃teaches ∃teaches □ Course
```

ABox:

$$\mathcal{A} = \{ Prof(anna), Researcher(tom), teaches(tom, cs101) \}$$

Conjunctive query: $q(x) = \exists y. Faculty(x) \land teaches(x, y)$

EXAMPLE: CERTAIN ANSWERS

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\mathcal{A} = \{ Prof(anna), Researcher(tom), teaches(tom, cs101) \}
```

Conjunctive query:
$$q(x) = \exists y. Faculty(x) \land teaches(x, y)$$

Get the following certain answers:

- · anna $\operatorname{Prof}(\operatorname{anna}) + \operatorname{Prof} \sqsubseteq \operatorname{Faculty} + \operatorname{Prof} \sqsubseteq \exists \operatorname{teaches}$
- · tom Researcher(tom) + Researcher ⊑ Faculty + teaches(tom, cs101)

QUERY REWRITING

Idea: reduce to standard database (DB) query evaluation

- · rewriting step: TBox T + query $q \rightsquigarrow$ first-order (SQL) query q'
- · evaluation step: evaluate query q' using relational DB system

Advantage: harness efficiency of relational database systems

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Advantage: harness efficiency of relational database systems

Key notion: first-order (FO) rewriting

• FO query $q'(\vec{x})$ is an FO-rewriting of a CQ $q(\vec{x})$ w.r.t. \mathcal{T} iff for every ABox \mathcal{A} such that $(\mathcal{T}, \mathcal{A})$ is satisfiable, we have:

$$\vec{a} \in \text{cert}(q, (\mathcal{T}, \mathcal{A})) \qquad \Leftrightarrow \qquad \mathcal{I}_{\mathcal{A}} \models q'(\vec{a})$$

where $\mathcal{I}_{\mathcal{A}}$ is the interpretation based upon \mathcal{A} , defined by setting $\Delta^{\mathcal{I}} = \operatorname{Ind}(\mathcal{A}), A^{\mathcal{I}} = \{c \mid A(c) \in \mathcal{A}\}, r^{\mathcal{I}} = \{(c,d) \mid r(c,d) \in \mathcal{A}\}.$

In words: evaluating q' over \mathcal{A} (viewed as DB) yields certain answers

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EXAMPLE: QUERY REWRITING IN DL-LITE

Reconsider the DL-Lite ontology \mathcal{T} :

```
Prof ☐ Faculty Researcher ☐ Faculty Faculty ☐ ¬Course
Prof ☐ ∃teaches ∃teaches ☐ Course
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and the query $q(x) = \exists y. \text{Faculty}(x) \land \text{teaches}(x, y)$

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```

```
and the query q(x) = \exists y. \text{Faculty}(x) \land \text{teaches}(x, y)
```

The following query is an FO-rewriting of q(x) w.r.t. T:

$$q'(x) = \exists y. Faculty(x) \land teaches(x, y) \lor Prof(x)$$

 $\lor \exists y. Researcher(x) \land teaches(x, y)$

EXAMPLE: QUERY REWRITING IN DL-LITE

Reconsider the DL-Lite ontology \mathcal{T} :

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      Researcher ⊆ Faculty
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Evaluating the rewritten query over the earlier dataset

```
\{Prof(anna), Researcher(tom), teaches(tom, cs101)\}
```

produces the two certain answers: anna and tom

REWRITING ALGORITHM: APPLICABLE AXIOMS

Now we consider how to compute rewritings.

Idea: apply positive inclusions (PIs) in TBox from right to left

REWRITING ALGORITHM: APPLICABLE AXIOMS

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Idea: apply positive inclusions (PIs) in TBox from right to left

A PI I is applicable to an atom A(x) if it has A in its right-hand side.

A PI I is applicable to an atom $r(x_1, x_2)$ if:

- $\cdot x_2 =$ and the right-hand side of I is $\exists r$, or
- $\cdot x_1 =$ and the right-hand side of I is $\exists r^-$, or
- · I is a role inclusion and its right-hand side is either r or r^- .

Note: <u>_ is special symbol</u>, represents non-shared existential variable, i.e. which doesn't occur in any other position of the query

Let I be an inclusion that is applicable to atom α .

The **rewriting** $ra(\alpha, l)$ **of atom** α **using inclusion** l is as follows:

- · if $\alpha = A(x)$ and $I = B \sqsubseteq A$, then $ra(\alpha, I) = B(x)$
- · if $\alpha = A(x)$ and $I = \exists r \sqsubseteq A$, then $ra(\alpha, I) = r(x, _)$
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- · if $\alpha = r(x, _)$ and $I = A \sqsubseteq \exists r$, then $ra(\alpha, I) = A(x)$
- · if $\alpha = r(x, _)$ and $I = \exists s \sqsubseteq \exists r$, then $ra(\alpha, I) = s(x, _)$
- · if $\alpha = r(x, _)$ and $l = \exists s^- \sqsubseteq \exists r$, then $ra(\alpha, l) = s(_, x)$

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· if
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 and $l = s \sqsubseteq r$ or $l = s^- \sqsubseteq r^-$, then $ra(\alpha, l) = s(x, y)$

· if
$$\alpha = r(x, y)$$
 and $l = s \sqsubseteq r^-$ or $l = s^- \sqsubseteq r$, then $ra(\alpha, l) = s(y, x)$

Note: x and y can be variables, individuals, or the special symbol _

```
Input: TBox \mathcal{T}, conjunctive query q_0
Output: finite set of CQs (possibly with =-atoms and using special symbol '_')
PR := \{ \tau(q_0) \}
repeat until PR' = PR
    PR' := PR
    for each q \in PR' that has not yet been considered do
        for each \alpha \in q and l \in \mathcal{T} do
            if ra(\alpha, I) is defined
                PR := PR \cup \{q[\alpha/ra(\alpha, l)]\}
        for each \alpha, \beta \in q do
            if \alpha and \beta unify
                PR := PR \cup \{\tau(merge(q, \alpha, \beta))\}\
return PR
```

Functions au and merge described on next slide

Function τ :

- · takes as input a query q
- returns the query obtained from q by replacing each existential variable that occurs only once in q by '_'

Atoms α and β unify: exists a substitution ν mapping variables to terms such that $\nu(\alpha) = \nu(\beta)$

Function merge:

- · input: query q and pair of unifiable atoms $\alpha, \beta \in q$
- · returns the query q' obtained from q by:
 - · applying the most general unifier of α and β to q
 - · adding atom x = t if answer variable x was replaced by term t

Note: *merge* decreases number of concept and role atoms and doesn't add any new terms

Let
$$\mathcal{T} = \{r \sqsubseteq s, A \sqsubseteq \exists s^-, B \sqsubseteq A\}$$
 and $q_0(y) = \exists x \ s(x, y)$

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Initially, PR = \{\tau(q_0)\} = \{s(\_,y)\}.
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```

PerfectRef first adds the following queries:

$$q_1(y) = r(_, y)$$
 apply $r \sqsubseteq s$ to only atom of $\tau(q_0)$
 $q_2(y) = A(y)$ apply $A \sqsubseteq \exists s^-$ to only atom of $\tau(q_0)$

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No queries are produced from q_1 , but we get a further query from q_2 :

$$q_3(y) = B(y)$$
 apply $B \sqsubseteq A$ to only atom of q_2

Algorithm returns the set of queries $\{\tau(q_0), q_1, q_2, q_3\}$.

This gives following rewriting: $\exists x \, s(x,y) \lor \exists x \, r(x,y) \lor A(y) \lor B(y)$ (replacing _ in $\tau(q_0)$ and q_1 by \exists -var x)

```
Let \mathcal{T}=\{A\sqsubseteq\exists r\} and q_0(x,z)=\exists y\;r(x,y)\land r(z,y)\land B(z)
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Let
$$\mathcal{T} = \{A \sqsubseteq \exists r\}$$
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Initially, $PR = \{\tau(q_0)\} = \{q_0\}.$

First iteration of PerfectRef adds the following query:

$$q_1 = r(x, _) \land B(x) \land z = x$$
 merge operation followed by τ

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First iteration of PerfectRef adds the following query:

$$q_1 = r(x, _) \land B(x) \land z = x$$
 merge operation followed by τ

In second iteration, we consider q_1 and add

$$q_2 = A(x) \land B(x) \land z = x$$
 apply $A \sqsubseteq \exists r \text{ to } r\text{-atom of } q_1$

Output is $\{q_0, q_1, q_2\}$.

This gives the following rewriting:

(replacing $_$ in q_1 by \exists -var y)

$$(\exists y \ r(x,y) \land r(z,y) \land B(z)) \lor (\exists y \ r(x,y) \land B(x) \land z = x) \lor (A(x) \land B(x) \land z = x)$$

Equality atoms ensure answer vars (x,z) occur in every disjunct

```
Consider \mathcal{T} = \{ \exists LectOf \sqsubseteq Prof \ LectOf \sqsubseteq InvWith \ 100S \sqsubseteq IntroC \} and q_0(x,y) = Prof(x) \land InvWith(x,y) \land IntroC(y) \ (note: <math>\tau(q_0) = q_0)
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From preceding queries, we get: q_4(x,y) = LectOf(x,\_) \land LectOf(x,y) \land IntroC(y) q_5(x,y) = LectOf(x,\_) \land InvWith(x,y) \land 100S(y)
```

 $q_6(x, y) = Prof(x) \wedge LectOf(x, y) \wedge 100S(y)$

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Further queries obtained when considering q_4 :

$$q_7(x, y) = LectOf(x, _) \wedge LectOf(x, y) \wedge 100S(y)$$

$$q_8(x, y) = LectOf(x, y) \land IntroC(y)$$
 (unifying atoms in q_4)

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 (unifying atoms in q_4)

Final iteration yields:

$$q_9(x, y) = \text{LectOf}(x, y) \land 100S(y)$$
 (unifying atoms in q_7)

PROPERTIES OF REWRITING ALGORITHM

Lemma The algorithm PerfectRef always terminates.

Proof idea: Can bound number of queries produced, as generated queries have at most as many concept and role atoms as input query and only use symbols from query or TBox (or special symbol '_').

PROPERTIES OF REWRITING ALGORITHM

Lemma The algorithm PerfectRef always terminates.

Proof idea: Can bound number of queries produced, as generated queries have at most as many concept and role atoms as input query and only use symbols from query or TBox (or special symbol '_').

Let $rewrite(q, \mathcal{T})$ be the **disjunction of all queries in** PerfectRef (q, \mathcal{T}) , with each _ symbol replaced by a fresh existential variable.

The following result shows the **correctness of PerfectRef**:

Theorem. Let $q(\vec{x})$ be a CQ (without \exists -vars in equality atoms), $(\mathcal{T}, \mathcal{A})$ be a satisfiable DL-Lite_R KB, \vec{a} be a tuple of individuals from \mathcal{A} with $|\vec{x}| = |\vec{a}|$, and $q^r = \text{rewrite}(q, \mathcal{T})$. Then

$$\vec{a} \in \text{cert}(q, (\mathcal{T}, \mathcal{A})) \quad \Leftrightarrow \quad \mathcal{I}_{\mathcal{A}} \models q^r(\vec{a})$$

Our query rewriting approach only works if the input KB is satisfiable.

· thus: also need a way to test KB satisfiability

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Satisfiability in DL-Lite_R can also be reduced to database querying.

Given a **negative inclusion** $B \sqsubseteq \neg C$, we denote by $unsat(B \sqsubseteq \neg C)$ the CQ that describes when $B \sqsubseteq \neg C$ is not satisfied. For example:

- · $unsat(A \sqsubseteq \neg D) = \exists x \ A(x) \land D(x)$
- · $unsat(\exists r \sqsubseteq \neg \exists s^-) = \exists x, y, z \ r(x, y) \land s(z, x)$

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Satisfiability in DL-Lite_R can also be reduced to database querying.

Given a **negative inclusion** $B \sqsubseteq \neg C$, we denote by $unsat(B \sqsubseteq \neg C)$ the CQ that describes when $B \sqsubseteq \neg C$ is not satisfied. For example:

- · $unsat(A \sqsubseteq \neg D) = \exists x \ A(x) \land D(x)$
- · $unsat(\exists r \sqsubseteq \neg \exists s^-) = \exists x, y, z \ r(x, y) \land s(z, x)$

Evaluate the following disjunction of Boolean CQs in $\mathcal{I}_{\mathcal{A}}$:

$$\bigvee_{B\sqsubseteq \neg \mathit{C} \in \mathcal{T}} \mathsf{rewrite}(\mathit{unsat}(B \sqsubseteq \neg \mathit{C}), \mathcal{T})$$

Evaluation returns yes $\Leftrightarrow (\mathcal{T}, \mathcal{A})$ is unsatisfiable

COMPLEXITY OF REASONING IN DL-LITE

Satisfiability and instance checking are tractable:

Theorem. For DL-Lite_R, satisfiability and instance checking are **NLOGSPACE-complete**.

NLOGSPACE ⊆ PTIME

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What about ontology-mediated query answering?

Conjunctive query answering is NP-complete already for databases (no TBox). The same is true in DL-Lite:

Theorem. For DL-Lite_R, CQ answering is NP-complete.

(note: widely believed NP ⊈ PTIME)

DATA COMPLEXITY OF QUERYING IN DL-LITE

NP usually means intractable, yet database gueries run fine...

- Distinguish two ways of measuring complexity:

 · combined complexity: in terms of the size of KB and query
- · data complexity: only in terms of the size of the ABox
 - · appropriate when |A| much bigger than |T|, |q| (often the case)

Results stated so far: combined complexity measure

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Results stated so far: combined complexity measure

For the data complexity measure, querying in DL-Lite is tractable:

Theorem. For DL-Lite_R, CQ answering is in AC^0 for data complexity.

Note: $AC^0 \subseteq LOGSPACE \subseteq NLOGSPACE \subseteq PTIME$

Follows from AC⁰ data complexity of FO-query evaluation

& CQ ANSWERING

CLOSER LOOK AT QUERY REWRITING

Many of the proposed rewriting algorithms produce unions of conjunctive queries (UCQs = \lor of CQs)

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- · Query: $A_1^0(x) \wedge \ldots \wedge A_n^0(x)$
- · Ontology: $A_1^1(x) o A_1^0(x)$ $A_2^1(x) o A_2^0(x)$... $A_n^1(x) o A_n^0(x)$
- · Rewriting: $\bigvee_{(i_1,\ldots,i_n)\in\{0,1\}} A_1^{i_1}(x) \wedge A_1^{i_1}(x) \wedge \ldots \wedge A_1^{i_1}(x)$

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To get positive results, need to go beyond UCQs

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PE-rewritings: positive existential queries (only \exists , \land , \lor)

$$(r(x,y) \lor s(y,x)) \land (A(x) \lor (B(x) \land \exists z \, p(x,z))) \land (A(y) \lor (B(y) \land \exists z \, p(y,z)))$$

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NDL-rewritings: non-recursive Datalog queries

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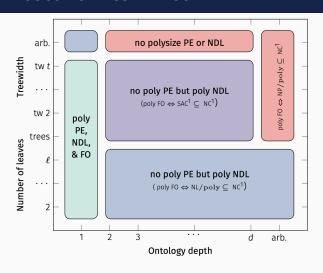
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FO-rewritings: first-order queries (can also use ∀, ¬)

What if we replace UCQs by PE / NDL / FO? Do we get polysize rewritings?

GLIMPSE AT SUCCINCTNESS LANDSCAPE



- · cannot guarantee polysize rewritings in general case
- · but polysize NDL-rewritings do exist in relevant settings

PRACTICAL QUERYING ALGORITHMS

Adopt NDL-rewritings to avoid combinatorial explosion

Optimizations to further reduce rewriting size

• exploit structure of data (e.g. satisfied constraints) which make some parts of rewriting superfluous

Pre-computation when possible

- · add all inferred ABox assertions
- combined approach: store compact canonical model, then filter answers to remove false positives

Example system: Ontop (ontop-vkg.org)

EXTENDING THE REACH OF FO-REWRITING

For many ontology languages, FO-rewritings not guaranteed to exist \cdot consider query A(x) and \mathcal{EL} -TBox $\{\exists r.A \sqsubseteq A\}$

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To extend the applicability of FO-query rewriting beyond DL-Lite:

- · devise methods of identifying 'good cases' (static analysis task)
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Good news: FO-rewritability decidable for many DLs

· between EXPTIME and 2NEXPTIME-complete, depending on the DL

Moreover: practical algorithm for EL

· FO-rewritings often exist and can be efficiently computed