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— Introduction —

Software Verification: Why?



Software have bugs !!!

Causes of bugs

- Usage errors.
- Programming errors.
- Design errors.
- Compiler errors.
- Hardware errors.

Effects of bugs

- Loss of reputation (Consumer electronics).
- Loss of efficiency (Software industry).
- Loss of money (Banking).
- Loss of devices (Spatial exploration).
- Death of people (Medical industry).

Example: OpenSSL Heartbleed

TLS Heartbeat Protocol

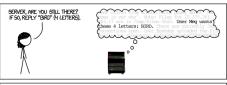
This is an extension of the of the TLS (Transport Layer Security) protocol that allow an host to ensure that the server is still alive.

The host may ask for an immediate answer from the server by giving a string and the size of the string. The server must give the string back as a proof it is still alive.

Timeline

- **21 March 2014**: Discovery of the bug by Neel Mehta at Google Security.
- 1 April 2014: Google Security notify OpenSSL dev team about it.
- **3 April 2014**: Re-discovery of the bug by Codenomicon and re-notification.
- **7 April 2014**: Heartbleed bug becomes public.
- **7 April 2014**: OpenSSL 1.0.1g is released with a fix.
- April 2014: Several servers are attacked Worldwide and compromised.
- April 2014: Discussions on how static-analyzers can catch this kind of bug.

Explanation of the bug (XKCD)









- Step 1: Send a string and the string length to the server;
 - Step 2: The server receive the message and reply by sending back the string;
- **Step 3**: The client get the string back.
- Step 1: Send the smallest string possible and the maximum string length to the server;
- Step 2: The server receive the message and reply by sending back the minimal string and part of the process memory;
- Step 3: The client get the string back plus extra-information.

The Bug

```
struct
{
    HeartbeatMessageType type;
    uint16 payload_length;
    opaque payload[HeartbeatMessage.payload_length];
    opaque padding[padding_length];
} HeartbeatMessage;
```

The problem was that the HeartbeatMessage arrives via an SSL3_RECORD structure, a basic building block of SSL/TLS communications. The key fields in SSL3_RECORD are given below; length is how many bytes are in the received HeartbeatMessage and data is a pointer to that HeartbeatMessage.

```
struct ssl3_record_st
{
  unsigned int length;    /* How many bytes available */
  [...]
  unsigned char *data;    /* pointer to the record data */
  [...]
} SSL3_RECORD;
```

So, just to be clear, the SSL3 record's data points to the start of the received HeartbeatMessage and length is the number of bytes in the received HeartbeatMessage. Meanwhile, inside the received HeartbeatMessage, payload_length is the number of bytes in the arbitrary payload that has to be sent back.

Whoever sends a ${\tt HeartbeatMessage}$ controls the payload_length but as we will see, this is never checked against the parent ${\tt SSL3_RECORD's}$ length field, allowing an attacker to overrun memory. ${\sf F}$

Spotting Heartbleed bugs

Let's be clear: it is trivial to create a static analyzer that runs fast and flags heartbleed. I can accomplish this, for example, by flagging a taint error in every line of code that is analyzed. The task that is truly difficult is to create a static analysis tool that is performant and that has a high signal to noise ratio for a broad range of analyzed programs.

This is the design point that Coverity is aiming for, and while it is an excellent tool there is obviously no general-purpose silver bullet: halting problem arguments guarantee the non-existence of static analysis tools that can reliably and automatically detect even simple kinds of bugs such as divide by zero.

In practice, it's not halting problem stuff that stops analyzers but rather code that has a lot of indirection and a lot of data-dependent control flow. If you want to make a program that is robustly resistant to static analysis, implement some kind of interpreter.

John Regehr, 12 April 2014.

Spotting Heartbleed bugs

```
/* Read type and payload length first */
        hbtype = *p++;
   1, byte swapping: Performing a byte swapping operation on p[1] implies that it came from an external source, and is therefore tainted.
   2. var_assign_var: Assigning: payload = ((unsigned int)p[0] << 8) | (unsigned int)p[1]. Both are now tainted.</p>
        n2s(p, payload);
        pl = p:
   3. Condition s->msg callback taking true branch
        if (s->msg callback)
                s->msg callback(0, s->version, TLS1 RT HEARTBEAT,
                         &s->s3->rrec.data[0], s->s3->rrec.length,
                         s, s->msg callback arg);
   4. Condition hbtvpe == 1. taking true branch
        if (hbtvpe == TLS1 HB REQUEST)
                unsigned char *buffer, *bp;
                int r:
                /* Allocate memory for the response, size is 1 bytes
                  * message type, plus 2 bytes payload length, plus
                  * payload, plus padding
                buffer = OPENSSL malloc(1 + 2 + payload + padding);
                bp = buffer:
                /* Enter response type, length and copy payload */
                *bp++ = TLS1 HB RESPONSE;
                s2n(payload, bp);
CID 22924 (#1 of 1): Untrusted value as argument (TAINTED SCALAR).
   5. tainted data: Passing tainted variable payload to a tainted sink, [Note: The source code implementation of the function has been overridden by a builtin model.]
                memcpy(bp, pl, payload);
                 bp += payload;
                /* Random padding */
                RAND pseudo_bytes(bp, padding);
```

References

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 https://www.seancassidy.me/diagnosis-of-the-openssl-heartbleed-bug.html
- Attack of the week: OpenSSL Heartbleed, by Matthew Green, 8 April 2014. http://blog.cryptographyengineering.com/2014/04/ attack-of-week-openssl-heartbleed.html
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- Heartbleed and Static Analysis, by John Regehr, 10 April 2014. http://blog.regehr.org/archives/1125
 - A New Development for Coverity and Heartbleed, by John Regehr, 12 April 2014. http://blog.regehr.org/archives/1128
- On Detecting Heartbleed with Static Analysis, by Andy Chou, 13 April 2014. http://security.cowerity.com/blog/2014/Apr/ on-detecting-heartbleed-with-static-analysis.html
- Finding Heartbleed with CodeSonar, by Paul Anderson, 1 May 2014. http://www.grammatech.com/blog/finding-heartbleed-with-codesonar
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Spotting bugs: Verification Versus Validation

Software Verification

An attempt to prove formally that the software is fulfilling a specification.

Software | **Specification**

Don't mix up "Software Verification" and "Software Validation"!

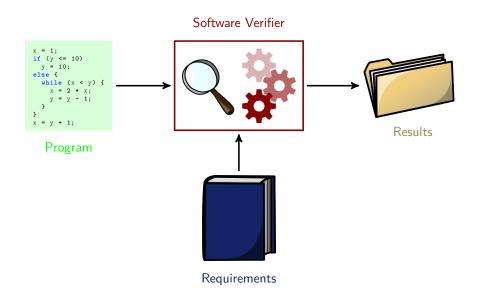
Software Verification

- Perform a symbolic analysis of the software through a formal model of the software.
- **Exhaustively** check the software.
- Verification is performed on a model, not on the actual software.

Software Validation

- Perform multiple runs of the software on given inputs and check results against expected outputs.
- Check one input at the time.
- Validation is performed on the real software in the real context.

Software Verification: How?



Software Verification: How?



Naive Idea: Graph of all configurations

```
x := 1
x = 1;
if (y <= 10) {
                       y <= 10
  y = 10;
                           th, [1, 1]
else {
  while (x < y) {
    x = 2 * x;
                       y := 10
    y = y - 1;
                     x := y + 1
```

```
i, [4, 1] i, [4, 11]
              x := 1
 if, [1, 1] if, [1, 11]
                    y > 10
              wh, [1, 11] \rightarrow wh, [2, 10]
                                 while loop
               wh, [8, 8] \leftarrow wh, [4, 9]
 fi, [1, 10] fi, [8, 8]
               x := y + 1
end, [11, 10] end, [9, 8]
```

Practical Limit Combinatorial Explosion

The amount of available memory of computers is finite, therefore, we could theoretically systematically explore the whole graph for checking a property:

Software Verification is **decidable** for finite-state systems.

Practical Limit Combinatorial Explosion

The amount of available memory of computers is finite, therefore, we could theoretically systematically explore the whole graph for checking a property:

Software Verification is **decidable** for finite-state systems.

But, even with bounded memory, complexity in practice is too high for finite-state model-checking:

- = 1 megabyte (1 000 000 bytes) of memory $\approx~10^{2400\,000}$ states
- = 1000 variables \times 64 bits $\approx 10^{19200}$ states
- optimistic limit for finite-state model checkers: 10¹⁰⁰ states

And, the complexity of verification algorithms are, most of the time, beyond NP!

Other naive idea: consider infinite memory

```
x := 1
x = 1;
if (y <= 10) {
  y = 10;
                                       y > 10
                        y <= 10
else {
                            th
                                          wh1
                                               x < y
  while (x < y) {
                                x >= v
    x = 2 * x;
                                                wh2
     y = y - 1;
                         y := 10
                                          x := 2 * x
                                                     wh3
x = v + 1;
                         x := y + 1
                                 end
```

This is a finite presentation of an infinite graph!

Theoritical Limit: Undecidability

As long as we can **describe them finitely**, infinite graphs are not a problem (e.g., Turing Machines). But,

Rice's Theorem

Any non-trivial semantic property of programs is undecidable.

Classical Example: Termination

There exists no algorithm which can solve the **halting problem** on a **Turing-complete language**'s program:

- given a description of a program as input,
- decide whether the program terminates or loops forever.

Summary: Finite and Infinite Graphs

Finite Graphs:

- Describes exhaustively program (in theory)
- Every problem is decidable
- In practice, way too big

Infinite Graphs:

- Allow to represent unbounded values
- Shorter description of a program
- Almost all problems are undecidable

 \Rightarrow We need a compromise between expressiveness and decidability

Possible Compromises

Less Expressive Logics

Using constrained theories help to build smaller proofs.

- Propositional logic (with finite number of propositions);
- Presburger arithmetic (only addition and multiplication by a constant);
- Quantifier-free arithmetic over reals (Tarski decidability theorem).

Less Expressive Models

Using constrained models to regain decidability of some properties.

- (Higher-order) Pushdown Automata
- Vector Addition Systems

Incomplete Methods

To ensure termination of the algorithms.

- Approximate Algorithms
 - Always terminate;
 - Indefinite answer (yes/no/dontknow).
- Exact Semi-Algorithms
 - Definite answer (yes/no);
 - May not terminate